

## DIMENSIONS NETWORK TOKEN SALE

### Terms and Conditions:

PLEASE READ THIS SECTION AND THE FOLLOWING SECTIONS ENTITLED “DISCLAIMER OF LIABILITY” “NO REPRESENTATIONS AND WARRANTIES”, “REPRESENTATIONS AND WARRANTIES BY YOU”, “CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS”, “MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS”, “NO ADVICE”, “NO FURTHER INFORMATION OR UPDATE”, “RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION”, “NO OFFER OF SECURITIES OR REGISTRATION” AND “RISKS AND UNCERTAINTIES” CAREFULLY.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S).

The DST tokens are not securities, collective investment schemes or business trusts under Singapore’s Securities and Futures Act, and that these are not securities or similar instruments in any other jurisdiction. This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the distributor/vendor of the DST tokens (the “**Distributor**”) to purchase any DST tokens nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision.

The Distributor may be an affiliate of DMNS Networks Pte. Ltd. (“**Dimensions Network**”), and will deploy all proceeds of sale of the DST tokens to fund Dimensions Network’s cryptocurrency project, businesses and operations.

No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of the DST tokens and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper.

Any agreement as between the Distributor and you as a purchaser, and in relation to any sale and purchase, of DST tokens (as referred to in this Whitepaper) is to be governed by only a separate document setting out the terms and conditions (the “**T&Cs**”) of such agreement. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

Due to recent regulatory sensitivities we will not be accepting contributions directly from investors in the USA.

If you are a US resident, you must be an “accredited investor” to participate directly. Non-accredited participants are not able to purchase Dimensions Strike Tokens directly. You may be referred to purchase through a third-party fund that may be able to make a contribution on your behalf.

No regulatory authority has examined or approved of any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

There are risks and uncertainties associated with Dimensions Network and/or the Distributor and their respective businesses and operations, the DST tokens, and the Dimensions Network Initial Token Sale more particularly set out in the section entitled “Risks and Uncertainties”.

This Whitepaper, any part thereof and any copy thereof must not be taken or transmitted to any country where distribution or dissemination of this Whitepaper is prohibited or restricted.

No part of this Whitepaper is to be reproduced, distributed or disseminated without including this section and the following sections entitled “Disclaimer of Liability”, “No Representations and Warranties”, “Representations and Warranties By You”, “Cautionary Note On Forward-Looking Statements”, “Market and Industry Information and No Consent of Other Persons”, “Terms Used”, “No Advice”, “No Further Information or Update”, “Restrictions On Distribution and Dissemination”, “No Offer of Securities Or Registration” and “Risks and Uncertainties”.

## DISCLAIMER OF LIABILITY

To the maximum extent permitted by the applicable laws, regulations and rules, Dimensions Network and/or the Distributor shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you.

You further specifically acknowledge that the developers, auditors, contractors or founders of Dimensions Network and/or the Distributor are not liable, and you agree not to hold them liable, for the conduct of third parties, including other creators of DST tokens, and that the risk of creating, holding and using the DST tokens is entirely with you.

By creating, holding or using the DST tokens, and to the extent permitted by law, you agree not to hold any third party (including developers, auditors, contractors or the founders) liable for any regulatory implications or liability associated with or arising from the creation, ownership or use of the DST tokens or any other action or transaction related to Dimensions Network and/or the Distributor.

## TAXATION

You shall bear the sole responsibility to determine if your contribution into Dimensions Network for the development of, the creation, ownership or use of DST tokens, the potential appreciation or depreciation in the value of DST tokens over time, the sale and purchase of DST tokens and/or any other action or transaction related to the DST tokens may have tax implications for you.

By creating, holding or using DST tokens, and to the extent permitted by law, you agree not to hold any third party (including developers, auditors, contractors or founders) liable for any tax liability associated with or arising from the creation, ownership or use of DST tokens or any other action or transaction related to Dimensions Network and/or the Distributor.

## NO REPRESENTATIONS AND WARRANTIES

Dimensions Network and/or the Distributor does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Whitepaper.

## REPRESENTATIONS AND WARRANTIES BY YOU

By accessing and/or accepting possession of any information in this Whitepaper or such part thereof (as the case may be), you represent and warrant to Dimensions Network and/or the Distributor as follows:

- a) You agree and acknowledge that the DST tokens are not securities, collective investment schemes or business trusts under Singapore's Securities and Futures Act, and that these are not securities or similar instruments in any other jurisdiction;
- b) You agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper;
- c) You agree and acknowledge that no regulatory authority has examined or approved of the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;

- d) You agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the Dimensions Network Initial Token Sale, or future trading of the DST tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the Dimensions Network and/or the Distributor, the DST tokens, the Dimensions Network Initial Token Sale and the Dimensions Network Wallet (each as referred to in this Whitepaper);
- e) The distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to Dimensions Network and/or the Distributor;
- f) You agree and acknowledge that in the case where you wish to purchase any DST tokens, the DST tokens are not to be construed, interpreted, classified or treated as:
- (i) Any kind of currency other than cryptocurrency;
  - (ii) Debentures, stocks or shares issued by any person or entity (whether Dimensions Network and/or the Distributor)
  - (iii) Rights, options or derivatives in respect of such debentures, stocks or shares;
  - (iv) Rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
  - (v) Units in a collective investment scheme;
  - (vi) Units in a business trust;
  - (vii) Derivatives of units in a business trust; or
  - (viii) Any other security or class of securities.
- g) You are fully aware of and understand that you are not eligible to purchase any DST tokens if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America.

- h) You have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- i) You are fully aware and understand that in the case where you wish to purchase any DST tokens, there are risks associated with Dimensions Network and the Distributor and their respective business and operations, the DST tokens, and the Dimensions Network Initial Token Sale (see section entitled “Risks and Uncertainties”);
- j) You agree and acknowledge that neither Dimensions Network nor the Distributor is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you; and
- k) All of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be).

#### CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in this Whitepaper, statements made in press releases or in any place accessible by the public and oral statements that may be made by Dimensions Network and/or the Distributor or their respective directors, executive officers or employees acting on behalf of Dimensions Network or the Distributor (as the case may be), that are not statements of historical fact, constitute “forward- looking statements”. Some of these statements can be identified by forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will” or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements. All statements regarding Dimensions Network’s and/or the Distributor’s financial position, business strategies, plans and prospects and the future prospects of the industry which Dimensions Network and/or the Distributor is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to Dimensions Network’s and/or the Distributor’s revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in this Whitepaper regarding Dimensions Network and/or the Distributor are matters that are not historic facts, but only predictions.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of Dimensions Network and/or the Distributor to be materially different from any future results, performance

or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- a) Changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which Dimensions Network and/or the Distributor conducts its respective businesses and operations;
- b) The risk that Dimensions Network and/or the Distributor may be unable to execute or implement their respective business strategies and future plans;
- c) Changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
- d) Changes in the anticipated growth strategies and expected internal growth of Dimensions Network and/or the Distributor;
- e) Changes in the availability and fees payable to Dimensions Network and/or the Distributor in connection with their respective businesses and operations;
- f) Changes in the availability and salaries of employees who are required by Dimensions Network and/or the Distributor to operate their respective businesses and operations;
- g) Changes in preferences of customers of Dimensions Network and/or the Distributor;
- h) Changes in competitive conditions under which Dimensions Network and/or the Distributor operate, and the ability of Dimensions Network and/or the Distributor to compete under such conditions;
- i) Changes in the future capital needs of Dimensions Network and/or the Distributor and the availability of financing and capital to fund such needs;
- j) War or acts of international or domestic terrorism;

- l) Occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of Dimensions Network and/or the Distributor;
- m) Other factors beyond the control of Dimensions Network and/or the Distributor; and
- n) Any risk and uncertainties associated with Dimensions Network and/or the Distributor and their businesses and operations, the DST tokens, the Dimensions Network Initial Token Sale and the Dimensions Network Wallet (each as referred to in the Whitepaper).

All forward-looking statements made by or attributable to Dimensions Network and/or the Distributor or persons acting on behalf of Dimensions Network and/or the Distributor are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of Dimensions Network and/or the Distributor to be materially different from that expected, expressed or implied by the forward-looking statements in this Whitepaper, undue reliance must not be placed on these statements. These forward-looking statements are applicable only as of the date of this Whitepaper.

Neither Dimensions Network, the Distributor nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of Dimensions Network and/or the Distributor will be as discussed in those forward-looking statements. The actual results, performance or achievements of Dimensions Network and/or the Distributor may differ materially from those anticipated in these forward- looking statements.

Nothing contained in this Whitepaper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of Dimensions Network and/or the Distributor.

Further, Dimensions Network and/or the Distributor disclaim any responsibility to update any of those forward- looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.

## MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS

This Whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information.

Save for Dimensions Network, the Distributor and their respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name and/or other information attributed or perceived to be attributed to such person in connection therewith in this Whitepaper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same.

While Dimensions Network and/or the Distributor have taken reasonable actions to ensure that the information is extracted accurately and in its proper context, Dimensions Network and/or the Distributor have not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither Dimensions Network, the Distributor, nor their respective directors, executive officers and employees acting on their behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

## TERMS USED

To facilitate a better understanding of the DST tokens being offered for purchase by the Distributor, and the businesses and operations of Dimensions Network and/or the Distributor, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used in this Whitepaper. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage.

Words importing the singular shall, where applicable, include the plural and *vice versa* and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and *vice versa*. References to persons shall include corporations.

## NO ADVICE

No information in this Whitepaper should be considered to be business, legal, financial or tax advice regarding Dimensions Network, the Distributor, the DST tokens, the Dimensions Network Initial Token Sale and the Dimensions Network Wallet (each as referred to in the Whitepaper). You should consult your own legal, financial, tax or other professional adviser regarding Dimensions Network and/or the Distributor and their respective businesses and operations, the DST tokens, the Dimensions Network Initial Token Sale and the Dimensions Network Wallet (each as referred to in the Whitepaper). You should be aware that you may be required to bear the financial risk of any purchase of DST tokens for an indefinite period of time.

## NO FURTHER INFORMATION OR UPDATE

No person has been or is authorized to give any information or representation not contained in this Whitepaper in connection with Dimensions Network and/or the Distributor and their



respective businesses and operations, the DST tokens, the Dimensions Network Initial Token Sale, and, if given, such information or representation must not be relied upon as having been authorized by or on behalf of Dimensions Network and/or the Distributor. The Dimensions Network Initial Token Sale (as referred to in the Whitepaper) shall not, under any circumstances, constitute a continuing representation or create any suggestion or implication that there has been no change, or development reasonably likely to involve a material change in the affairs, conditions and prospects of Dimensions Network and/or the Distributor or in any statement of fact or information contained in this Whitepaper since the date hereof.

## RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of this Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction. In the case where any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of this Whitepaper or such part thereof (as the case may be) at your own expense and without liability to Dimensions Network and/or the Distributor.

Persons to whom a copy of this Whitepaper has been distributed or disseminated, provided access to or who otherwise have the Whitepaper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

## NO OFFER OF SECURITIES OR REGISTRATION

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement in relation to any sale and purchase of DST tokens (as referred to in this Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

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## RISKS AND UNCERTAINTIES

Prospective purchasers of DST tokens (as referred to in this Whitepaper) should carefully consider and evaluate all risks and uncertainties associated with Dimensions Network, the Distributor and their respective businesses and operations, the DST tokens, the Dimensions Network Initial Token Sale and the Dimensions Network Wallet (each as referred to in the Whitepaper), all

information set out in this Whitepaper and the T&Cs prior to any purchase of DST tokens. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of Dimensions Network and/or the Distributor could be materially and adversely affected. In such cases, you may lose all or part of the value of the DST tokens.

In particular, but not exhaustive, you understand the inherent risks listed below:

- **Risk of software weaknesses:** you understand and accept that the underlying software application and software platform (i.e. the Ethereum blockchain) is still in an early development stage and unproven, that there will be no warranty that the process for creating DST tokens will be uninterrupted or error-free and that there is an inherent risk that the software could contain weaknesses, vulnerabilities or bugs causing, inter alia, the complete loss of ETH and/or the DST tokens.
- **Regulatory risk:** you understand and accept that the blockchain technology allows new forms of interaction and that it is possible that certain jurisdictions will apply existing regulations on, or introduce new regulations addressing, blockchain technology based applications, which may be contrary to the current setup of the Dimensions Network platform and which may, inter alia, result in substantial modifications of the Dimensions Network platform, including its termination and the loss of DST tokens for you.
- **Risk of abandonment / lack of success:** you understand and accept that the creation of the DST tokens and the development of the Dimensions Network platform may be abandoned for several reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects (e.g. caused by competing projects). You therefore understand that there is no assurance that, even if the Dimensions Network platform is partially or fully developed and launched, you will receive any benefits through the DST tokens held by you.
- **Risk associated with other applications:** you understand and accept that the Dimensions Network platform and products may give rise to other, alternative projects, promoted by unaffiliated third parties, under which Dimensions Network will have no intrinsic value.
- **Risk of loss of private key:** your DST tokens are held by using an Ethereum wallet with a combination of your account information (address), private key and password. The private key is encrypted with a password. You understand and accept that in the event your private key file or password respectively is lost or stolen, the DST tokens associated with your account (address) or password will be unrecoverable and will be permanently lost.
- **Risk of theft:** you understand and accept that the underlying software application and software platform (i.e. the Ethereum blockchain) may be exposed to attacks by hackers or other individuals that could result in theft or loss of DST tokens or ETH, impacting the ability to develop the Dimensions Network platform.
- **Risk of Ethereum mining attacks:** you understand and accept that, as with other cryptocurrencies, the blockchain used for the DST tokens is susceptible to mining attacks, including but not limited to double-spend attacks, majority mining power attacks, “selfish-mining” attacks, and race condition attacks.